Date

Via Electronic Transmission: FOIAPA@SEC.GOV

Olivier Girod, Chief FOIA/PA Officer Office of FOIA Services 100 F Street NE Washington, DC 20549-2465

Dear FOIA Officer,

We are reaching out in regard to a teleconference that took place on June 11th, 2021 between SEC Attorneys, namely Mr. Jorge Tenreio and Mr. Mark Villardo, and Mr. Jeremy Hogan. Mr. Hogan was representing a group of Veritaseum (cryptocurrency) token holders and the teleconference was about a request for a No Action Letter (NAL). Mr. Hogan electronically submitted the request on May 13th, 2021.

On June 22nd, 2021 Mr. Hogan debriefed the token holders via telegram. He started by outlining the NAL request: 1. Use of VERI tokens, 2. "Rent" of VERI tokens, and 3. Sale/trade of VERI tokens. Mr. Hogan went on to say, "The short of the phone conference was that the SEC has 'determined' that the Veri token was a security and it would have to be treated as a security, even by individual holders."

A few days after the SEC's denial of the NAL request, Mr. Hogan reached back out to Mr. Villardo to obtain a written (SEC) position. Mr. Hogan was informed that the SEC only provides an oral opinion if the NAL request is denied.

This brings us to the current FOIA request, we are seeking:

1: A proof of receipt that Mr. Hogan did submit a NAL request on May 13th, 2021.

- To aid in the search please reference the SEC submission portal for 5/13/21.

2: An audio copy and/or a transcript of the teleconference that took place on June 11th 2021.

3: A copy of Mr. Mark Villardo's response to Mr. Jeremy Hogan, denying a SEC written position.

Thank you for your time and consideration in this matter.

Sincerely,